UDrive Benefits™ Benefits Analysis

www.udrivebenefits.com

We are committed to provide a **UDrive Benefits™ analysis** and **benefits/cost modeling** report that is **specific to your entity**, which requires the provision of some specific information.
To perform the Benefits Analysis for your client we will need:

1. Current plan summary
2. Current enrollment by Employee (EE, 2-Party, EE& Children, Family) or other tiers used by current provider
3. Premium basis by employee group (Composite or Tiered)
   a. Include all options that were available at the inception of the plan
   b. Include additional quotes received for last renewal with other plan design options
4. Employer contribution to health insurance premium
   a. Please include contribution by Employee group if different for exempt vs. nonexempt Employees
   b. Any Employer contribution to other than EE.
5. Any HSA Contributions
   a. Include current or potential Employer contribution levels
6. A summary of what the client wishes to accomplish by providing benefit options to the Employee group.

Note: Additional information may be required to complete the analysis

Your **information is confidential**. To perform our analysis, we have no need for any Personal Health Information (PHI) on any employees. Therefore, for your added protection, we request **no PHI** be provided.

Don't hesitate to **contact us** via email or call 1-888-509-5433 with any questions. Once your information is submitted, a **Team Member** from UDrive Benefits™ will review the information and contact you within **3-4 business days**.

Please contact:	**Phaedra Anderson**	OR	**Mae Hawkins**
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The HRA analysis is intended to provide information for assessing the option of the Employer to partially self-fund a portion of the costs of providing Healthcare benefits for the employee. Final analysis will be available upon receipt of renewal quotes. This analysis is not a guarantee of results and is based solely on information provided.