



UDrive Benefits™ Benefits Analysis

www.udrivebenefits.com

We are committed to provide a **UDrive Benefits™ analysis** and **benefits/cost modeling** report that is **specific to your entity**, which requires the provision of some specific information.

To perform the Benefits Analysis for your client we will need:

1. Current plan summary
2. Current enrollment by Employee (EE, 2-Party, EE& Children, Family) or other tiers used by current provider
3. Premium basis by employee group (Composite or Tiered)
 - a. Include all options that were available at the inception of the plan
 - b. Include additional quotes received for last renewal with other plan design options
4. Employer contribution to health insurance premium
 - a. Please include contribution by Employee group if different for exempt vs. nonexempt Employees
 - b. Any Employer contribution to other than EE.
5. Any HSA or Individual HRA (VEBA) Contributions
 - a. Include current or potential Employer contribution levels
6. A summary of what the client wishes to accomplish by providing benefit options to the Employee group.

Note: Additional information may be required to complete the analysis

Your **information is confidential**. To perform our analysis, we have no need for any Personal Health Information (PHI) on any employees. Therefore, for your added protection, we request **no PHI** be provided.

Don't hesitate to **contact us** via email or call 1-888-509-5433 with any questions. Once your information is submitted, a **Team Member** from UDrive Benefits™ will review the information and contact you within **3-4 business days**.

Please contact:

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The HRA analysis is intended to provide information for assessing the option of the Employer to partially self-fund a portion of the costs of providing Healthcare benefits for the employee. Final analysis will be available upon receipt of renewal quotes. This analysis is not a guarantee of results and is based solely on information provided.